AGENDA

Active Aging Market & Consumer Demand

- Consumer Insights & Benefits
- Category Opportunity

UC-II® Product Overview

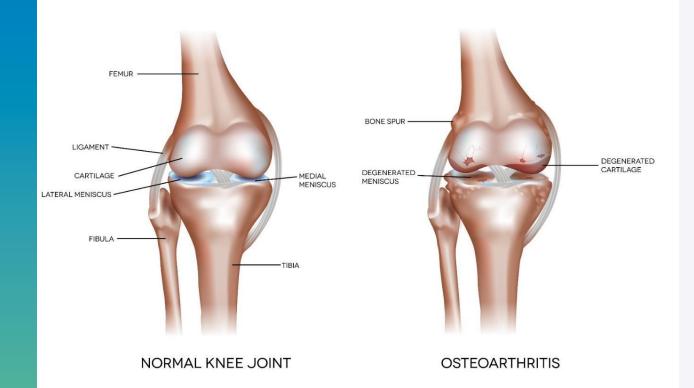
- What is UC-II[®]?
- Science Clinical & Animal Research
- Mechanism of Action
- Formulation Strategies

Q&A





OSTEOARTHRITIS (OA)



[ahr-thrahy-tis]

noun

acute or chronic inflammation of a joint, often accompanied by pain and structural changes and having diverse causes, as infection, crystal deposition, or injury. When joints are inflamed, they can develop stiffness, warmth, swelling, redness and pain. There are over 100 types of arthritis.



CONSUMERS SEGMENTATION

A wide range of consumers with different needs to address



NUTRITIONAL STRATEGIES IN JOINT HEALTH







ANTIINFLAMMATORY SUPPORT

Curcumin, Boswellia, proteolytic enzymes, SAMe, MSM, omega 3 fatty acids, Vit D, anthocyanin

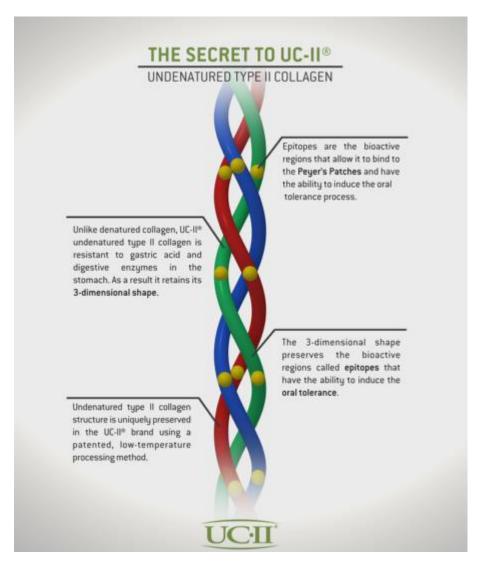
BUILDING BLOCKS

Glucosamine chondroitin, hyaluronic acid, (standard) collagen

ANTIOXIDANTS & MICRO NUTRIENTS:

Vit C, Mn, Cu, Se, Vit D, Ca





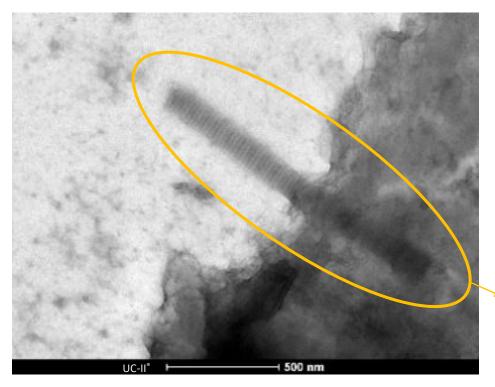
WHAT IS UC- II ® ?

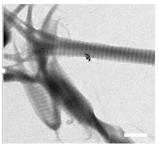
- Undenatured (native) type II collagen derived from chicken sternum cartilage
- Trademarked, patented, clinically studied ingredient for joint health
- Manufactured in USA under food GMP conditions
- Small dose (40 mg/once per day)
- Unique mechanism of action (Oral tolerance)
- Backed up by preclinical and clinical science



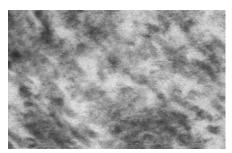
A DIFFERENCE YOU CAN SEE

UC-II® ingredient has intact undenatured type II collagen when viewed under electron microscope





Example of collagen fiber intact without denaturation*



Example of denatured protein**

Patented processing method preserves the critical undenatured form of collagen.

Electron microscope findings show clear intact undenatured collagen fiber.

These intact undenatured collagen fibers are the reason UC-II[®] ingredient helps joints stay flexible.

*Jeongmin Hwang, Boi Hoa San-, Neill J Turner, Lisa J White-, Denver M Faulk, Stephen F Badylak, Yang Li-, S Michael Yu Molecular Assessment of Collagen Denaturation in Decellularized Tissues Using a Collagen Hybridizing Peptide. Acta Biomater, 53, 268-278 2017 Apr 15

**Paolo Matteini, Riccardo Cicchi, Fulvio Ratto, Dimitrios Kapsokalyvas, Francesca Rossi, Marella de Angelis, Francesco S.Pavone, Roberto Pini, Thermal Transitions of Fibrillar Collagen Unveiled by Second-Harmonic Generation Microscopy of Corneal Stroma, Biophysical Journal, Volume 103,

Issue 6, 2012, Pages 1179-1187, ISSN 0006-3495.



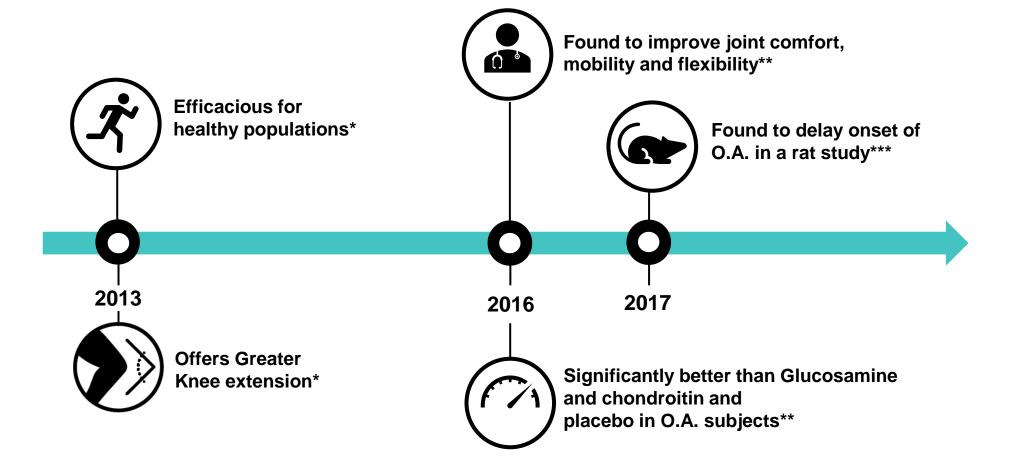
COMMERCIALLY AVAILABLE COLLAGEN PRODUCTS

Making the difference with UC-II® undenatured type II collagen

Undenatured	Gelatin	Hydrolyzed collagen
No heatNo enzymeGentle processing	Partial hydrolysis (heat)Harsh processing	Complete hydrolysis (heat + enzyme)Harsher processing
Retained Structure	Disrupted Structure	Disrupted Structure
Intact polypeptidesActive epitopes	Mixture of peptides and polypeptidesNo active epitopes	Amino acids & small peptidesNo active epitopes
	2012	n 2005 Rowers



UC-II® CLINICAL STUDIES





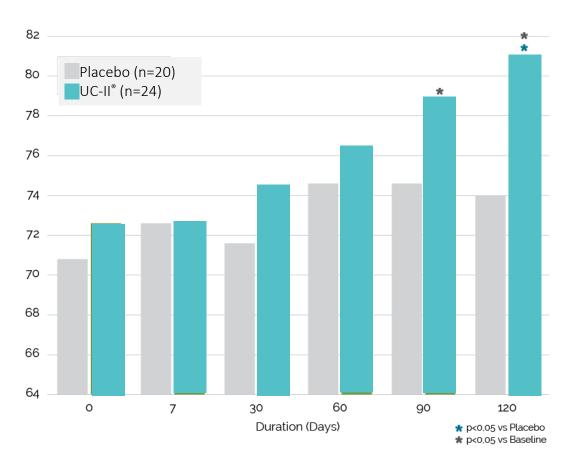
^{*} Lugo et al., J Int Soc Sports Nutr. 2013;10:48

^{**} Lugo JP, et al. Nutr J. 2016;15:14.

^{***} Bagi et al., Osteoarthritis Cartilage 2017; 25:2080-90

UC-II® BRAND - HEALTHY SUBJECT STUDY, 2013

Randomized, Double-Blind, Placebo-Controlled Study



Lugo et al., J Int Soc Sports Nutr. 2013;10:48



UC-II® undenatured type II collagen significantly increase average knee extension compared to placebo



UC-II® undenatured type II collagen appears to be alleviating joint discomfort in healthy subject



Participants in UC-II group exercised longer before experiencing joint discomfort and recovered faster from joint discomfort.



17-week supplementation with UC-II® undenatured type II collagen was well tolerated

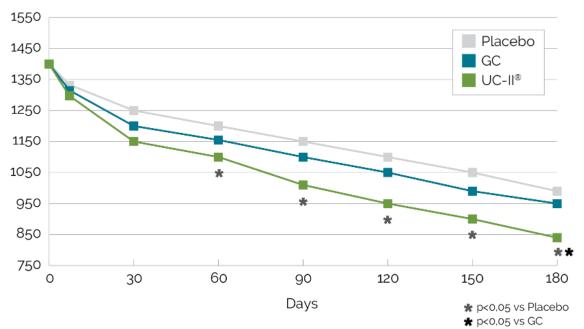


UC-II® BRAND - 2016 OA STUDY

Randomized, double-blind, placebo-controlled study

Total WOMAC Score Reduction

- UC-II[®] brand achieved statistical significance versus placebo and GC
- GC failed to achieve significance versus placebo



Lugo JP, et al. *Nutr J*. 2016;15:14. Lugo JP, et al. *Nutr J*. 2016;15:14.



UC-II® achieved statistical signifiance versus placebo



UC-II[®] achieved statistical signifiance versus GC



GC did not achieve statistical signifiance versus placebo



UC-II® is safe and effective

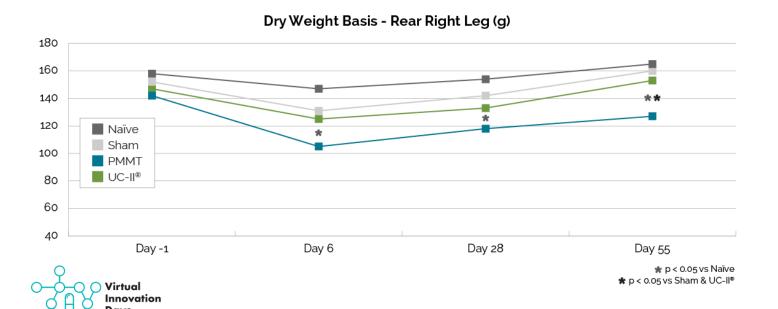


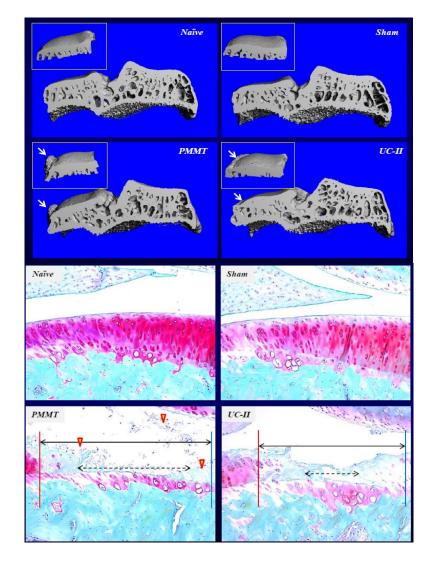
UC-18 BRAND-2017 STUDY BAGIETAL

Rat Model of OA (Partial Medial Meniscectomy Tear)

Research results show that UC-II®:

- Improve the mechanical function of the injured knee
- Maintain bone integrity of the knee joint
- Prevent joint cartilage deterioration over the course of the study





UC-II® BRAND - PROPOSED MECHANISM OF ACTION

The principle of "oral tolerance"

UC-II® Undenatured Type-II Collagen may trigger the rebuild of cartilage in your joints

WEAR & TEAR



Daily activities, exercise, or normal stress could lead to joint and inflammation

CLEAN



Enzymes are upregulated to remove cartilage

REPAIR

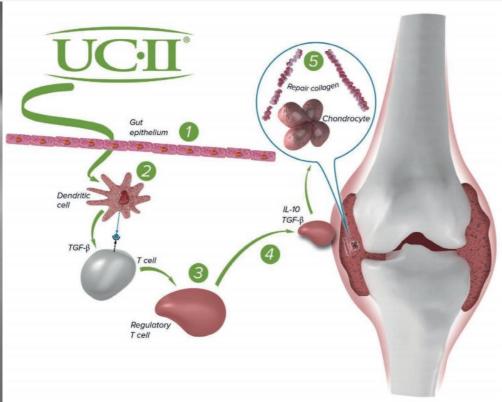


UC-II® product triggers anti-inflammatory cascade



UC-II® UNDENATURED TYPE II COLLAGEN UNIQUE MODE OF ACTION







UC-II ®undenatured type II collagen appears to exert joint- health benefits by a process called oral tolerance, based on pre-clinical research.

DEVELOPMENT OF UC-II® ANTI-INFLAMMATORY STRATEGIES

Selection of natural solutions to address joint inflammation

- High bioavailable formulations of plant-based Curcumin/Boswelia known for their multiple exerts on inflammatory pathways
- High EPA / DHA containing Omega3 Oils
- UC-II[®] to trigger the rebuild of cartilage

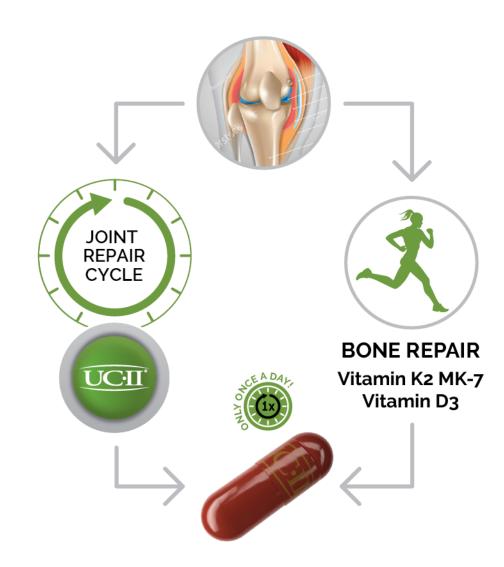




UC-II® VIT K2

TURN-KEY SOLUTION FOR JOINT AND BONE HEALTH

- Synergetic Science Backed ingredients:
 - UC-II[®] triggers the chondrocytes to rebuild cartilage
 - Vit K2 ensures activation of bone building Osteocalcin
- Ready to market Formulation:
 - 1 single capsule dose a day contains 40 mg of UC-II®
 - VIT K2, Vit C and Vit D3 for joint/bone health claims
 - K2VITAL® 100% pure and stable Vitamin K2
- Convenience:
 - Small size 2 easy to swallow Licaps[®] liquid filled capsule.





Lonza

TAKE-AWAYS

UC-II® brand is backed by science and has shown in multiple published studies to be effective



Significantly more effective than Glucosamine plus Chondroitin.

Changing consumer landscape requires new solutions to address mobility concerns







Unique mode of action (Oral tolerance)

UC-II® 40mg daily dose can replace bulkier, less efficacious ingredients for smaller serving size





Vcaps[®] Plus, DUOCAP™ and Licaps[®] innovative dosage forms can be used to create synergetic formulations.





















THANK YOU